# **Rollover Accounts 2021 – 2022**

Meal Plan	Price	Minus Base Cost	Balance*
A+	\$4,045	<\$1,720>	\$2,325
Α	\$3,755	<\$1,720>	\$2,035
В	\$3,600	<\$1,720>	\$1,880
С	\$3,270	<\$1,720>	\$1,550
D	\$2,990	<\$1,720>	\$1,270

Meal Plans A+, A, and B have limited rollover capability. If you choose one of these plans, the balance\* difference between your plan and Plan C, if unspent, will be credited into a rollover account for continuing usage. The maximum Rollover is \$330 for Plan B, \$485 for Plan A and \$775 for Plan A+. There are no rollovers or credits from Plan C or D, or from the first \$1,720 in balance\* from plans A+, A, or B. *Rollover Accounts will terminate at graduation, leave of absence or withdrawal. No refunds or credits will be issued. Rollover funds from the current academic year will receive the prevailing discount for meal plan purchases. Rollover funds from prior years do not receive discounts.* 

\*Balance includes VENDING: Funds remaining in your vending account, if any, will be included in your rollover calculation. Vending accounts included in meal plans:

Plans A+, A, & B	\$80
Plan C	\$50
Plan D	\$30

*"Rollover Current" vs "Rollover Prior":* Rollover funds accumulated in the current academic year earn the prevailing discount, because the base costs for this year have been covered. In spring semester, two forms of Rollover accounts are accepted. "Rollover Current" earns the 50% discount, whereas "Rollover Prior" accounts do not earn discounts. Both may be used, but we suggest that for best value, "Rollover Current" funds be depleted first.

End of Fall Semester (Fall to Spring)				
			Unspent MP	
			Additions -	
		<b>Unspent Meal</b>	Spring Abroad	
Plan	R/O Max	<b>Plan Additions</b>	Students	
		to R/O Max		
		(Current), add'l	Directly to	
A+	775	to Bengal Bucks	Bengal Bucks	
		to R/O Max		
		(Current), add'l	Directly to	
А	485	to Bengal Bucks	Bengal Bucks	
		to R/O Max		
		(Current), add'l	Directly to	
В	330	to Bengal Bucks	Bengal Bucks	
		Directly to	Directly to	
С	N/A	Bengal Bucks	Bengal Bucks	
		Directly to	Directly to	
D	N/A	Bengal Bucks	Bengal Bucks	

End of Spring Semester (Spring to Fall)				
Plan	R/O Max	Unspent Meal Plan Additions	Remaining R/O Current	
		Directly to		
A+	775	Bengal Bucks	to R/O Prior	
		Directly to		
А	485	Bengal Bucks	to R/O Prior	
		Directly to		
В	330	Bengal Bucks	to R/O Prior	
		Directly to		
С	N/A	Bengal Bucks	N/A	
		Directly to		
D	N/A	Bengal Bucks	N/A	

**How do I get the maximum rollover?** Is it late in the semester and you have more money in your account than expected? You are welcome to purchase items in bulk from the Marketplace or Tiger Cooler. However, you may also want to consider a rollover account. If you are on Plan A+, A, or B this semester and will be returning next semester,

you qualify. Rollover accounts are accepted in any dining facility any time, including summer and winter breaks. If you move off campus later in your Oxy career, a rollover account can give you a cushion to your food budget. Rollover balances may not be used to purchase residential board plans, and they are not refundable. Your rollover account will end, and any balance will forfeited when you graduate, or if you should go on a leave of absence or withdraw from Oxy. Subject to these conditions, if you study abroad under an Oxy-sponsored program, your rollover account will remain valid.

### *If you are on Plan A+:*

You may leave up to \$775 in your account (including vending) and this amount will roll over. Excluding additional Meal Plan deposit(s), any amount over \$775 left from the starting balance will be forfeited.

### If you are on Plan A:

You may leave up to \$485 in your account (including vending) and this amount will roll over. Excluding additional Meal Plan deposit(s), any amount over \$485 left from the starting balance will be forfeited.

#### If you are on Plan B:

You may leave up to \$330 in your account (including vending) and this amount will roll over. Excluding additional Meal Plan deposit(s), any amount over \$330 left from the starting balance will be forfeited.

## **Rollover Examples:**

- Example 1: Pia buys Plan A+, and her balance at the end of the semester (including vending) is \$300. Her rollover amount would be \$300
- Example 2:

Sam buys Plan A, and their balance at the end of the semester (including vending) is \$500. Their rollover amount would be \$485, the maximum for Plan A.

• Example 3:

Freida buys Plan B, and her ending balance (including vending) is \$400. The maximum rollover on Plan B is \$330, which would be her rollover amount.

• Example 5:

Sal buys Plan C or D. His ending balance (including vending) is \$50. His rollover amount would be \$0. There are no rollovers from Plans C or D.

I think I may have a rollover account from a previous semester and not know it. How can I find out? Enroll in on-line access to your card balances at <u>https://get.cbord.com/oxy</u>. Or ask any cashier to swipe your card and do a "balance inquiry".