

**ASSET
VERIFICATION
2021-2022**

STUDENT'S NAME: _____
OXY ID: _____
(NEW STUDENTS LEAVE BLANK)

Occidental College Phone: 323-259-2548
Financial Aid Office Fax: 323-341-4961
1600 Campus Road F-35 finaid@oxy.edu
Los Angeles, CA 90041 www.oxy.edu/financial-aid

In order to review the student's financial aid application, we need to verify parent and student assets. Answer the questions below as of the date you filed your 2021-2022 FAFSA or today's date, whichever is earliest.

CASH, CHECKING, & SAVINGS

PARENT		STUDENT	
Cash	\$	Cash	\$
Checking	\$	Checking	\$
Savings	\$	Savings	\$
Total	\$	Total	\$

OTHER INVESTMENTS—Do not include retirement accounts (401(k), 403(b), IRA, KEOGH, etc.)

PARENT		STUDENT	
Stocks	\$	Stocks	\$
Bonds	\$	Bonds	\$
Certificates of Deposit	\$	Certificates of Deposit	\$
Trust Funds	\$	Trust Funds	\$
Mutual Funds	\$	Mutual Funds	\$
Other investments	\$	Other investments	\$
529 plan (total for all children)	\$	UGMA, UTMA (total for self)	\$
Total	\$	Total	\$

**THE FOLLOWING ASSETS ARE ASSUMED TO BE PARENT ASSETS.
PLEASE SPECIFY IF YOU ARE REPORTING ASSETS FOR THE STUDENT.**

HOME

Do you own the home where you reside? NO YES

Current Market Value	\$
Current Debt (include 1st & 2nd mortgages)	\$
Purchase Price	\$
Year Purchased	\$
Percent Ownership (if own less than 100%, only list your share of the value and debt - do not report share owned by bank)	\$
Address of Property	_____ _____ _____

REAL ESTATE - If you own more than one property, use a separate sheet of paper to itemize each property.

Do you own real estate other than your primary residence? NO YES

Current Market Value	\$
Current Debt (include 1st & 2nd mortgages)	\$
Purchase Price	\$
Year Purchased	\$
Percent Ownership (if own less than 100%, only list your share of the value and debt - do not report share owned by bank)	\$
Address of Property	_____ _____ _____

BUSINESS/FARM - If you own more than one business/farm, use a separate sheet of paper to itemize each business/farm.

Do you own a business and/or a farm? BUSINESS FARM NEITHER BOTH

If you own a farm, do you live on the farm for more than 50% of the year? NO YES

Type of Business/Farm	
Current Market Value	\$
Current Debt (not owed to yourself/shareholders)	\$
Year Purchased/Opened/Inherited	\$
Percent Ownership	\$
Number of Employees	
Address of Business/Farm	_____ _____ _____

CERTIFICATION

I certify that all information reported on this form and any attachments and subsequent information provided to the Occidental College Financial Aid Office is true, complete, and accurate to the best of my knowledge. I understand that false statements or misrepresentations will be cause for denial, reduction, withdrawal, and/or repayment of financial aid.

Parent Signature (no electronic signatures)

Print Name

Date

Student Signature (no electronic signatures)

Print Name

Date