

**ASSET  
VERIFICATION  
2023-2024**

STUDENT'S NAME: \_\_\_\_\_  
OXY ID: \_\_\_\_\_  
(NEW STUDENTS LEAVE BLANK)

Occidental College      Phone: 323-259-2548  
Office of Financial Aid      finaid@oxy.edu  
1600 Campus Road F-35      www.oxy.edu/financial-aid  
Los Angeles, CA 90041

In order to review the student's financial aid application, we need to verify parent and student assets. Answer the questions below as of the date you filed your **2023-2024 FAFSA** application.

**CASH, CHECKING, & SAVINGS**

PARENT		STUDENT	
Cash	\$	Cash	\$
Checking	\$	Checking	\$
Savings	\$	Savings	\$
<b>Total</b>	<b>\$</b>	<b>Total</b>	<b>\$</b>

**OTHER INVESTMENTS—Do not include retirement accounts (401(k), 403(b), IRA, KEOGH, etc.)**

PARENT		STUDENT	
Stocks	\$	Stocks	\$
Bonds	\$	Bonds	\$
Certificates of Deposit	\$	Certificates of Deposit	\$
Trust Funds	\$	Trust Funds	\$
Mutual Funds	\$	Mutual Funds	\$
Other investments	\$	Other investments	\$
529 plan (total for all children)	\$	UGMA, UTMA (total for self)	\$
<b>Total</b>	<b>\$</b>	<b>Total</b>	<b>\$</b>

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**THE FOLLOWING ASSETS ARE ASSUMED TO BE PARENT ASSETS.  
PLEASE SPECIFY IF YOU ARE REPORTING ASSETS FOR THE STUDENT.**

**HOME**

Do you own the home where you reside? NO  YES

Current Market Value	\$
Current Debt (include 1st & 2nd mortgages)	\$
Purchase Price	\$
Year Purchased	
Percent Ownership (if own less than 100%, only list your share of the value and debt - do not report share owned by bank)	%
Address of Property	_____ _____ _____

**REAL ESTATE - If you own more than one property, use a separate sheet of paper to itemize each property.**

Do you own real estate other than your primary residence? NO  YES

Current Market Value	\$
Current Debt (include 1st & 2nd mortgages)	\$
Purchase Price	\$
Year Purchased	
Percent Ownership (if own less than 100%, only list your share of the value and debt - do not report share owned by bank)	%
Address of Property	<hr/> <hr/> <hr/>

**BUSINESS/FARM - If you own more than one business/farm, use a separate sheet of paper to itemize each business/farm.**

Do you own a business and/or a farm? BUSINESS  FARM  NEITHER  BOTH

If you own a farm, do you live on the farm for more than 50% of the year? NO  YES

Type of Business/Farm	
Current Market Value	\$
Current Debt (not owed to yourself/shareholders)	\$
Year Purchased/Opened/Inherited	
Percent Ownership	%
Number of Employees	
Address of Business/Farm	<hr/> <hr/> <hr/>

**CERTIFICATION**

I certify that all information reported on this form and any attachments and subsequent information provided to the Occidental College Office of Financial Aid is true, complete, and accurate to the best of my knowledge. I understand that false statements or misrepresentations will be cause for denial, reduction, withdrawal, and/or repayment of financial aid.

\_\_\_\_\_  
Parent Signature (no electronic signatures)

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Student Signature (no electronic signatures)

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date