

## 2026–2027 UPDATED/PROJECTED INCOME FORM

Student's Last Name                      Student's First Name                      M.I.                      Oxy ID or Last 4 Digits of SSN

Eligibility for 2026-2027 financial aid is based on your income from 2024. However, if your family has experienced a significant reduction in income since that time, you may request our office to reevaluate your financial aid eligibility based on your final 2025 taxes or your projected 2026 income. If you would like Occidental to consider this request, **you must complete this form, provide a signed written statement, copies of your 2025 federal tax returns, and acceptable supporting documentation.**

**SECTION A:** Please complete the following steps:

1. Indicate the circumstances that changed your income by checking the appropriate box below.
2. Provide a signed written explanation outlining the change in your income. Please be sure to include any details that will help our office to understand your financial situation.
3. Attach acceptable supporting documentation that substantiates the change in your income.
4. Attach a copy of your 2025 tax return (with all schedules and statements)

CHANGE OF INCOME CIRCUMSTANCES	EXAMPLES OF ACCEPTABLE SUPPORTING DOCUMENTATION
<input type="checkbox"/> Loss of Employment	Lay-off/termination notice, Unemployment award letter
<input type="checkbox"/> Decrease in Wages or Salary	Last pay stubs showing year-to-date income (prior to & after) reduction, reduction in hours or salary notice from employer
<input type="checkbox"/> Separation or Divorce	Copy of divorce or separation documents
<input type="checkbox"/> Death of a parent or spouse	Death certificate, copy of obituary
<input type="checkbox"/> One-time distribution	Distribution documentation listing source, amount, reason, etc.
<input type="checkbox"/> Other: Specify _____	Applicable documentation

**SECTION B:** Please provide all sources of income you will/may receive from all sources for the calendar year of 2026. Provide your best estimates wherever necessary. **Do not leave any amounts blank. If the amount is zero or is not applicable, enter "\$0" in the space provided.**

PROJECTED 2026 ANNUAL INCOME (January 1, 2026 – December 31, 2026)		
	STUDENT/SPOUSE	PARENT(S)/SPOUSE
Income earned from work by Student/Spouse or Parent 1 /Spouse Spouse's Name _____	\$	\$
Income earned from work by Parent 2 /Spouse Spouse's Name _____	\$	\$
Net Business/Farm Income	\$	\$
Business Owner's Draw	\$	\$
Rental Income	\$	\$
Interest/Dividend Income	\$	\$

